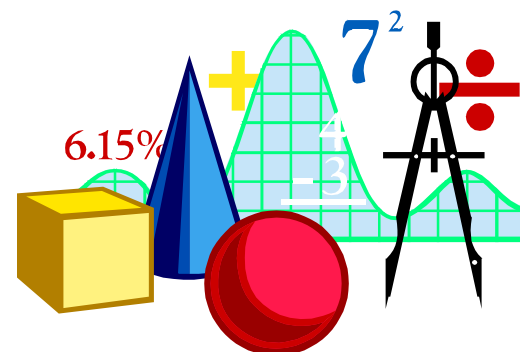




2017-18 FLORIDA EDUCATION FINANCE PROGRAM (FEFP)

FAMIS Summer Conference

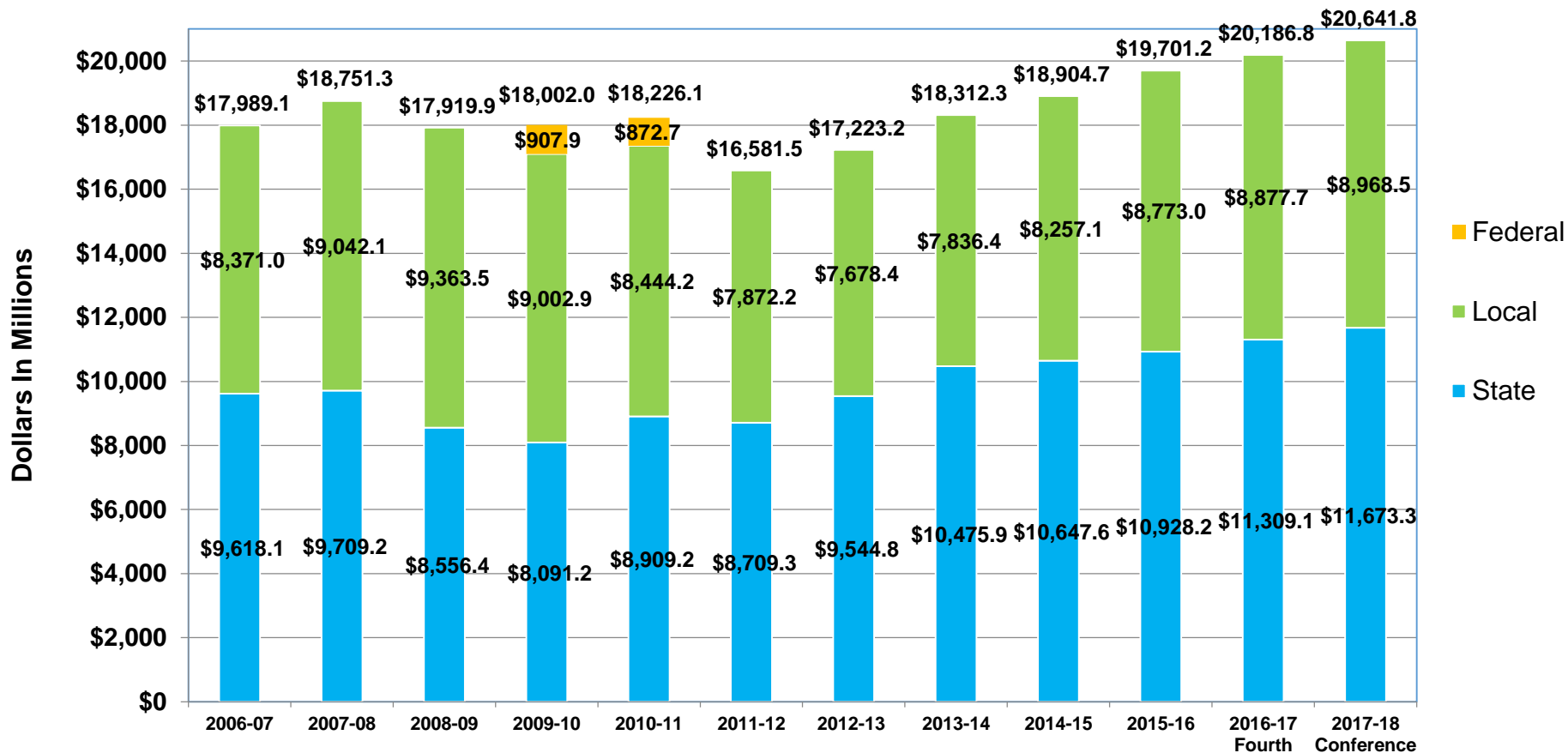
June 28, 2017



FEFP Legislative Changes

- Pursuant to HB 7069, the following allocations are to be recalculated after each FTE student enrollment survey:
 - ESE Guaranteed Allocation
 - Supplemental Academic Instruction Allocation
- The Federally Connected Student Supplement will be recalculated in the fourth FEFP calculation.
- Eliminates the cap on the total bonus a teacher can earn from IB, AICE, AP and CAPE bonus programs.
- Districts are no longer required to adopt a Digital Classrooms Plan.
- School boards will now be required to share with charter schools the revenue from the 1.5 mill local capital improvement millage levy to be used by charter schools for the purposes outlined in section 1013.62(4), F.S.

Historical Total FEFP Funding



2017-18 FEFP Conference Report Calculation

| | | | | | | | | | | | |
|---|---|---|---|---|---|--|---|---|---|--|---|
| FTE Students 2,829,107.39 | × | Program Weights | = | Weighted FTE Students 3,077,667.93 | × | Base Student Allocation (BSA) 4,203.95 | × | District Cost Differential (DCD) Calculation | = | Base Funding \$12,949,995,469 | + |
| Declining Enrollment Allocation \$2,211,841 | + | Sparsity Supplement \$52,800,000 | + | State Funded Discretionary Contribution \$18,577,829 | + | 0.748 Mill Compression \$226,344,663 | + | DJJ Supplemental Allocation \$7,456,003 | + | Safe Schools \$64,456,019 | + |
| ESE Guaranteed Allocation \$1,060,770,374 | + | Supplemental Academic Instruction \$712,207,631 | + | Instructional Materials \$230,743,258 | + | Student Transportation \$438,875,286 | + | Teachers Classroom Supply Asst. Program \$45,286,750 | + | Virtual Education Contribution \$12,185,153 | + |
| Reading Allocation \$130,000,000 | + | Digital Classroom Allocation \$80,000,000 | + | Federally Connected Student Supplement \$12,883,871 | = | Gross State and Local FEFP \$16,044,794,147 | - | Required Local Effort \$7,603,850,013 | + | Proration to Appropriation | = |
| Net State FEFP \$8,440,944,134 | + | Discretionary Lottery/School Recognition \$134,582,877 | + | Class Size Reduction \$3,097,734,706 | = | Total State Funding \$11,673,261,717 | + | Required Local Effort \$7,603,850,013 | + | 0.748 Mill Discretionary Local Effort \$1,364,693,386 | = |
| Total Funding \$20,641,805,116 | | | | | | | | | | | |

2017-18 FLORIDA EDUCATION FINANCE PROGRAM FINAL CONFERENCE REPORT

Statewide Summary

Comparison of Public School Funding to 2016-17 Fourth Calculation

| | 2016-17 FEFP Fourth Calculation | 2017-18 FEFP Conference Report | Difference | Percentage Difference |
|--|--|---|------------|--------------------------|
|--|--|---|------------|--------------------------|

MAJOR FEFP FORMULA COMPONENTS

| | | | | |
|-------------------------------|-------------------|-------------------|-----------------|--------|
| Unweighted FTE | 2,805,188.49 | 2,829,107.39 | 23,918.90 | 0.85% |
| Weighted FTE | 3,038,409.35 | 3,077,667.93 | 39,258.58 | 1.29% |
| School Taxable Value | 1,771,785,134,372 | 1,900,475,414,389 | 128,690,280,017 | 7.26% |
| Required Local Effort Millage | 4.638 | 4.316 | (0.322) | -6.94% |
| Discretionary Millage | 0.748 | 0.748 | 0.000 | 0.00% |
| Total Millage | 5.386 | 5.064 | (0.322) | -5.98% |
| Base Student Allocation | 4,160.71 | 4,203.95 | 43.24 | 1.04% |

2017-18 FLORIDA EDUCATION FINANCE PROGRAM FINAL CONFERENCE REPORT

Statewide Summary

Comparison of Public School Funding to 2016-17 Fourth Calculation

| FEFP DETAIL | 2016-17 FEFP Fourth Calculation | 2017-18 FEFP Conference Report | Difference | Percentage Difference |
|---|--|---|--------------------|--------------------------|
| WFTE x BSA x DCD (Base FEFP Funding) | 12,651,239,972 | 12,949,995,469 | 298,755,497 | 2.36% |
| Declining Enrollment Supplement | 2,456,907 | 2,211,841 | (245,066) | -9.97% |
| Sparsity Supplement | 52,800,000 | 52,800,000 | 0 | 0.00% |
| State Funded Discretionary Contribution | 17,360,486 | 18,577,829 | 1,217,343 | 7.01% |
| 0.748 Mills Discretionary Compression | 210,055,192 | 226,344,663 | 16,289,471 | 7.75% |
| DJJ Supplemental Allocation | 7,610,925 | 7,456,003 | (154,922) | -2.04% |
| Safe Schools | 64,456,019 | 64,456,019 | 0 | 0.00% |
| ESE Guaranteed Allocation | 1,055,304,496 | 1,060,770,374 | 5,465,878 | 0.52% |
| Supplemental Academic Instruction | 706,662,699 | 712,207,631 | 5,544,932 | 0.78% |
| Instructional Materials | 228,792,422 | 230,743,258 | 1,950,836 | 0.85% |
| Student Transportation | 435,164,782 | 438,875,286 | 3,710,504 | 0.85% |
| Teachers Classroom Supply Assistance | 45,286,750 | 45,286,750 | 0 | 0.00% |
| Reading Allocation | 130,000,000 | 130,000,000 | 0 | 0.00% |
| Virtual Education Contribution | 15,464,738 | 12,185,153 | (3,279,585) | -21.21% |
| Digital Classroom Allocation | 80,000,000 | 80,000,000 | 0 | 0.00% |
| Federally Connected Students Allocation | 12,136,893 | 12,883,871 | 746,978 | 6.15% |
| Additional Allocation | 787,194 | 0 | (787,194) | -100.00% |
| TOTAL FEFP | 15,715,579,475 | 16,044,794,147 | 329,214,672 | 2.09% |

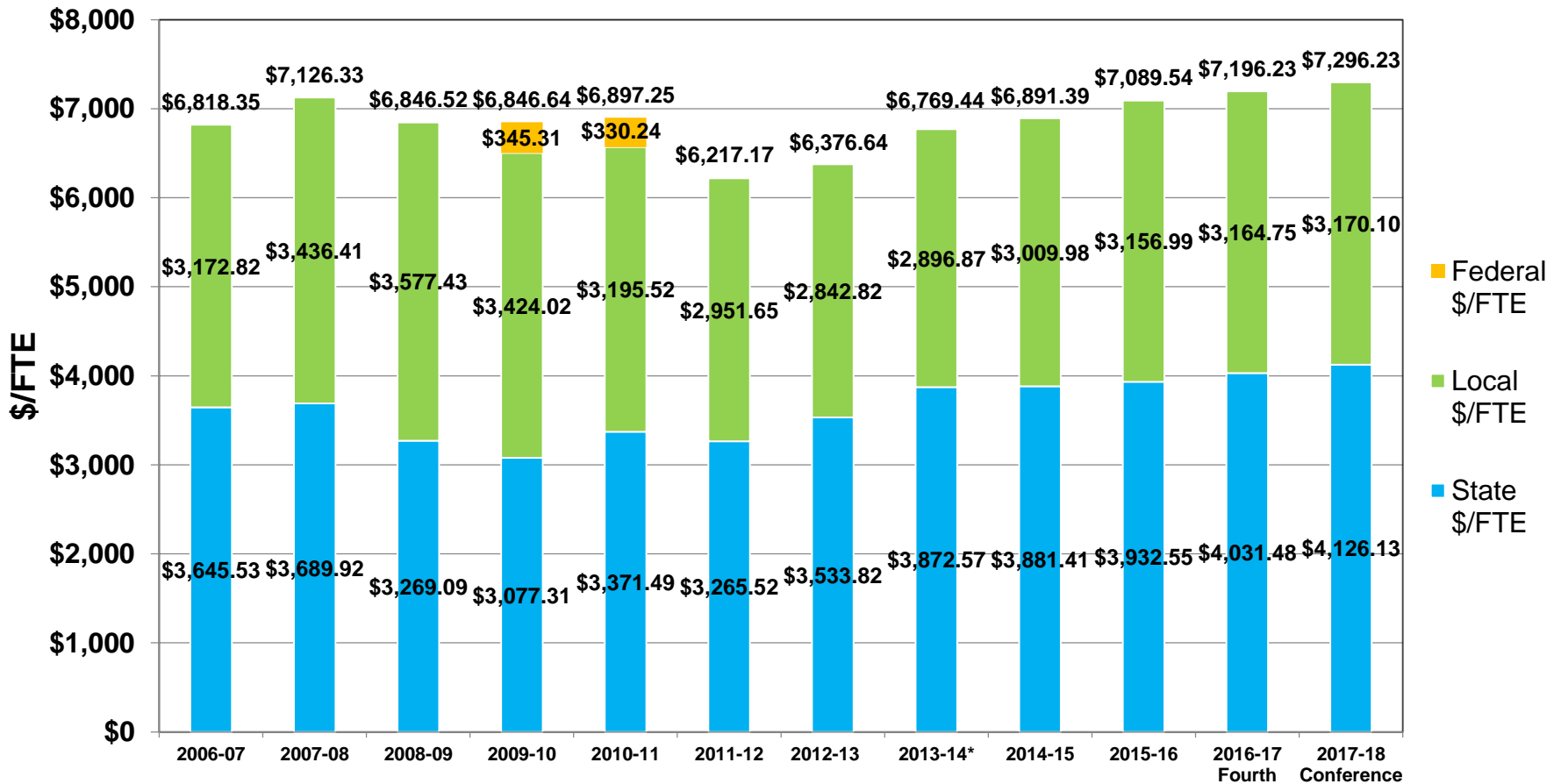
2017-18 FLORIDA EDUCATION FINANCE PROGRAM FINAL CONFERENCE REPORT

Statewide Summary

Comparison of Public School Funding to 2016-17 Fourth Calculation

| Adjustments: | 2016-17 FEFP Fourth Calculation | 2017-18 FEFP Conference Report | Difference | Percentage Difference |
|--|--|---|--------------------|--------------------------|
| Required Local Effort Taxes | 7,605,418,567 | 7,603,850,013 | (1,568,554) | -0.02% |
| Proration to Appropriation | (7,451,419) | 0 | 7,451,419 | -100.00% |
| NET STATE FEFP | 8,102,709,489 | 8,440,944,134 | 338,234,645 | 4.17% |
| STATE CATEGORICAL PROGRAMS | | | | |
| Class Size Reduction Allocation | 3,071,776,008 | 3,097,734,706 | 25,958,698 | 0.85% |
| Discretionary Lottery/School Recognition | 134,582,877 | 134,582,877 | 0 | 0.00% |
| TOTAL STATE CATEGORICAL FUNDING | 3,206,358,885 | 3,232,317,583 | 25,958,698 | 0.81% |
| TOTAL STATE FUND | 11,309,068,374 | 11,673,261,717 | 364,193,343 | 3.22% |
| LOCAL FUNDING | | | | |
| Total Required Local Effort | 7,605,418,567 | 7,603,850,013 | (1,568,554) | -0.02% |
| Total Discretionary Taxes from 0.748 Mills | 1,272,283,473 | 1,364,693,386 | 92,409,913 | 7.26% |
| TOTAL LOCAL FUNDING | 8,877,702,040 | 8,968,543,399 | 90,841,359 | 1.02% |
| TOTAL FUNDING | 20,186,770,414 | 20,641,805,116 | 455,034,702 | 2.25% |
| Total Funds per FTE | 7,196.23 | 7,296.23 | 100.00 | 1.39% |

Total FEFP Funds Per FTE



FEFP Calculations & FTE Surveys

| Calculation | When | Data Source | |
|-----------------------------|---------------------------------|---|---|
| Conference Report | Legislative Session | Survey 1 – Projection Survey 2 – Projection Survey 3 – Projection | Survey 4 – Projection Survey 5 – Prior Year Est. |
| 2 nd Calculation | July – Upon receipt of Tax Roll | Survey 1 – Projection Survey 2 – Projection Survey 3 – Projection | Survey 4 – Projection Survey 5 – Prior Year Est. |
| 3 rd Calculation | Upon receipt of Survey 2 | Survey 1 – Actual Survey 2 – Actual Survey 3 – Estimate | Survey 4 – Estimate Survey 5 – Prior Year Act. |
| 4 th Calculation | Upon receipt of Survey 3 | Survey 1 – Actual Survey 2 – Actual Survey 3 – Actual | Survey 4 – Estimate Survey 5 – Prior Year Act. |
| Final Calculation | After Final Update of Survey 4 | Survey 1 – Actual Survey 2 – Actual Survey 3 – Actual | Survey 4 – Actual Survey 5 – Prior Year Act. |

2017-18 Calendar

FTE Reporting Deadlines:

Survey 1

Survey Week: July 10-14, 2017

Due Date: July 28, 2017

State Processing: July 24-September 15, 2017

Final Update/Amendment: September 30, 2017

Survey 2

Survey Week: October 9-13, 2017

Due Date: October 20, 2017

State Processing: October 16-November 3, 2017

Final Update/Amendment: December 15, 2017

Survey 3

Survey Week: February 5-9, 2018

Due Date: February 16, 2018

State Processing: February 12-March 2, 2018

Final Update/Amendment: April 15, 2018

Survey 4

Survey Week: June 11-15, 2018

Due Date: July 6, 2018

State Processing: June 25-July 13, 2018

Final Update/Amendment: August 15, 2018



FTE Certification Letters

- After each survey districts must certify their FTE in an FTE certification letter.
- Districts should use FTE Report 05.108 to verify FTE student data recorded in the database for use in the certification letter.
- This certification should be based on the report as of the close of state processing.

ATTENTION: JOSH BEMIS
Due Date: September 7, 2017

Date: _____

Fax Number: 850-245-9135

Mark Eggers, Assistant Deputy Commissioner
Florida Department of Education
Bureau of School Business Services
325 West Gaines Street, Room 814
Tallahassee, Florida 32399-0400

Dear Mr. Eggers:

This letter is provided to certify the reported PK-12 FTE student totals in the Florida Department of Education Information Database as indicated by the final FTE report, **File 05.108**, for the July 2016, October 2016, February 2017 and June 2017 surveys for the _____ County School District. All district schools are represented.

Total FEFP Reported PK-12 FTE
Florida Education Finance Program

July 2016 survey total _____

October 2016 survey total _____

February 2017 survey total _____

June 2017 survey total _____

Contact Name: _____

Phone Number: _____

Note: The following programs are reported with FTE student data in surveys 1-4: Florida Virtual School (FLVS) serving students receiving part-time instruction, Department of Juvenile Justice programs and Juveniles Incompetent to Proceed. District virtual programs and charter virtual schools are reported with zero FTE in surveys 2 and 3, and actual FTE is reported in survey 4. All other programs are reported only in surveys 2 and 3. FLVS, district virtual programs and virtual charter schools are reported for FTE based on successful completions.

Sincerely,

Signature of District School Superintendent or Designee

UFTE

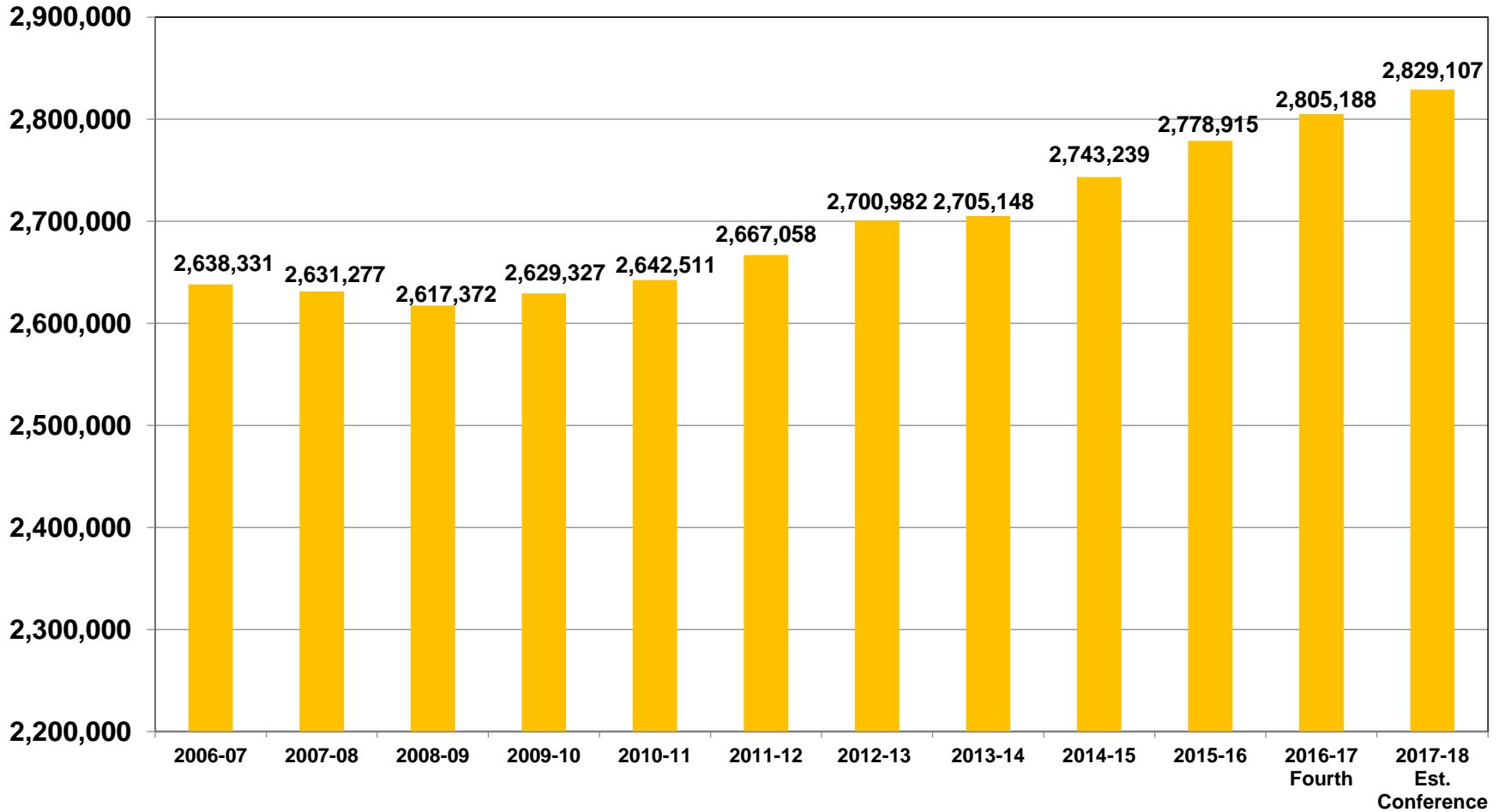
FTE
Students

Authority:
s. 1011.62(1)(a),
F.S.



2017-18 unweighted full-time
equivalent student
enrollment is 2,829,107.39

FTE History

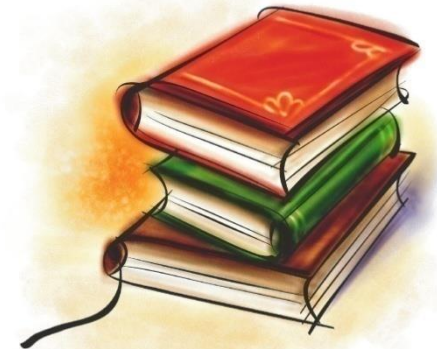


Unweighted FTE Programs

- 101 - Basic, Grades K-3
- 102 - Basic, Grades 4-8
- 103 - Basic, Grades 9-12
- 111 - Basic, Grades K-3 with ESE Services
- 112 - Basic, Grades 4-8 with ESE Services
- 113 - Basic, Grades 9-12 with ESE Services
- 130 - ESOL
- 254 - ESE, Level IV
- 255 - ESE, Level V
- 300 - Career Education,
Grades 9-12

Group 1

Group 2



2017-18 Program Cost Factors

| | | | |
|---|-----------------------|---------------------------|-------|
| X | Program Weights | Basic, Grades K-3 (101) | 1.107 |
| | | Basic, Grades 4-8 (102) | 1.000 |
| | | Basic, Grades 9-12 (103) | 1.001 |
| | | ESE, Level IV (254) | 3.619 |
| | | ESE, Level V (255) | 5.526 |
| | | ESOL (130) | 1.212 |
| | | Career, Grades 9-12 (300) | 1.001 |
| | Appropriations Act | | |

Students who receive ESE services but are not in ESE Level IV or V programs are reported as Basic Program Students in the appropriate grade level.

| | |
|------------------------------------|-------|
| Basic K-3 with ESE services (111) | 1.107 |
| Basic 4-8 with ESE services (112) | 1.000 |
| Basic 9-12 with ESE services (113) | 1.001 |

WFTE

=

Weighted
FTE
Students

Authority:
s. 1011.62(1)(d),
F.S.



The 2017-18 weighted student count is
3,077,667.93

Includes Additional or Add-on FTE:

- Isolated Schools Supplement
- Small District ESE Supplement
- Advanced Placement (AP)
- International Baccalaureate (IB)
- Advanced International Certificate of Education (AICE)
- Industry certified career and professional academy programs
- Early Graduation

Base Student Allocation

X

Base
Student
Allocation

Authority:
s. 1011.62(1)(b),
F.S.

The Base Student Allocation (BSA) is the dollar amount set annually by the Legislature to provide FEFP base funding.

The BSA for the fiscal year 2017-18 is \$4,203.95.



District Cost Differential

X

District Cost
Differential

Authority:
s. 1011.62(2), F.S.

The District Cost Differential (DCD) is an adjustment that recognizes differences in the cost of living among the school districts.

Base Funding

=

Base Funding

Authority:
s. 1011.62, F.S.



Weighted FTE x BSA x DCD = Base Funding

The Base Funding for the fiscal year 2017-18 is \$12,949,995,469. Around 63% of total operating funds.

Declining Enrollment

Declining Enrollment Supplement

Authority:
s. 1011.62(8), F.S.



In those districts where there is a decline between prior year and current year student enrollment, 25% of the decline is funded.

The Declining Enrollment Supplement for the fiscal year 2017-18 is \$2,211,841.

Sparsity

Sparsity
Supplement

Authority:
s. 1011.62(7), F.S.



Provides \$52,800,000 for a Sparsity Supplement to compensate small districts for diseconomies of scale.

Eligibility is limited by proviso in the General Appropriations Act to districts with 24,000 or fewer UFTE students.

Eligible districts' sparsity supplement funds are adjusted for district wealth and potential funds per FTE.

State Funded Discretionary

State Funded Discretionary Contribution

Authority:

s. 1002.32(9)(a), F.S.

s. 1002.37(3)(f), F.S.



Provides \$18,577,829 for Lab School and Florida Virtual School Discretionary Contribution.

Lab Schools and the Florida Virtual School (FLVS) are separate school districts for purposes of FEFP funding.

The funds for the lab schools and the FLVS are authorized in lieu of discretionary local tax revenue.

FLVS funding is based on the state average per student revenue generated by the maximum allowable discretionary millage levy multiplied by 96% of the current year's taxable value for school purposes. This amount is then multiplied by the FTE of the Virtual School.

0.748 Mills Compression

0.748 Mill
Discretionary
Compression

Authority:
s. 1011.62(5), F.S.

Provides \$226,344,663 to fund any difference between:

- (1) the amount generated by a 0.748* mill levy and
- (2) an amount equal to the state average multiplied by the district's unweighted student enrollment.

*If any school district chooses to levy an amount not less than 0.498 mills and less than 0.748 mills, a supplement shall be calculated on the 0.498 mills.

Safe Schools

Safe Schools

Authority:
Appropriations
Act
s. 1011.62(15)



Provides \$64,456,019 for Safe School activities.

Minimum allocation is \$62,660

Two-thirds is allocated based on each district's crime index published by the Florida Department of Law Enforcement.

One-third is allocated based on the district's unweighted student enrollment.

Supplemental Academic Instruction

Supplemental Academic Instruction

Authority:
s. 1011.62(1)(f),
F.S.



Provides \$712,207,631 for Supplemental Academic Instruction (SAI).

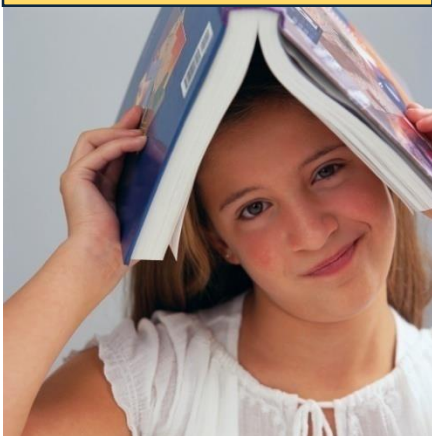
A new component was added last year under SAI to provide specific funds to the 300 lowest performing schools. Currently \$52.5 million is provided.

The SAI allocation will now be recalculated during the school year after each FTE student membership survey.

Reading Allocation

Reading Allocation

Authority:
s. 1011.62(9),
F.S.



Provides \$130,000,000 for a K-12 comprehensive, district-wide system of research-based reading instruction.

Each district receives a minimum of \$115,000.

At least \$15 million, together with the funds from the SAI Allocation, shall be used to provide an additional hour of intensive reading instruction for students in the 300 lowest performing elementary schools based on the state reading assessment.

ESE Guaranteed

ESE Guaranteed Allocation

Authority:
s. 1011.62(1)(e),
F.S.



Provides \$1,060,770,374 for educational programs and services for students with disabilities who require a low to moderate level of special services and for Gifted students.

These exceptional students also receive weighted FTE funding in the FEFP, using the appropriate Basic Program weight for their grade level.

Beginning in 2017-18, the ESE Guaranteed Allocation will be recalculated during the school year after each FTE student membership survey.

www.FLDOE.org

DJJ Supplemental

DJJ Supplemental Allocation

Authority:
s. 1011.62(10)



Provides \$7,456,003 for the Department of Juvenile Justice (DJJ) Supplemental Allocation.

These funds are used to supplement other sources of funding for students in juvenile justice education programs.

The allocation is based on the WFTE in the juvenile justice education programs multiplied by both the state average class size reduction factor (\$1,240.91) and the district cost differential.

Student Transportation

Provides \$438,875,286 for Student Transportation.

Student Transportation

Authority:
s. 1011.68, F.S.



The Student Transportation funding formula provides funds for school district transportation based on each district's pro rata share of state transported students.

- Additional funding is provided for the transportation of certain disabled students.
- Adjustments are made for cost of living differences, percent of population outside of urban centers, and an efficiency factor that is based upon the average number of eligible students transported per bus in daily service to encourage greater bus utilization.

Instructional Materials

Instructional Materials

Authority:
s. 1011.67, F.S.,
and
s. 1006.40(1), F.S.



Provides \$230,743,258 for Instructional Materials.

\$209,421,098 is available for instructional materials growth and maintenance. Growth will be funded at \$303.69 per FTE and maintenance will be prorated from the remaining funds.

From the total growth and maintenance allocation \$12,184,490 is provided for Library Media Materials, \$3,330,427 is provided for purchase of Science Lab Materials and Supplies, \$10,329,494 is provided for dual enrollment instructional materials, and \$3,114,988 for the purchase of digital instructional materials for students with disabilities.

From the funds provided for Instructional Materials, \$165,000,000 shall be available to school districts to purchase instructional content as well as electronic devices and technology equipment and infrastructure.

Teachers Classroom Supply

Teachers Classroom Supply

Authority:
s. 1012.71, F.S.



Provides \$45,286,750 for the Florida Teachers Classroom Supply Assistance Allocation.

Funds appropriated for the Teachers Classroom Supply Assistance Allocation are provided to purchase classroom materials and supplies used in the instruction of students in kindergarten through grade 12 of the public school system.

Virtual Education Contribution

Virtual
Education
Contribution

Authority:
s. 1011.62(11), F.S.



Provides \$12,185,153 for the Virtual Education Contribution Appropriation.

Funds appropriated for all Virtual Education programs to achieve an amount of \$5,230 per student as established in the General Appropriations Act.

Digital Classrooms Allocation

Digital Classrooms Allocation

Authority:
s. 1011.62(12),
F.S.



\$80 Million Dollars has been allocated in the 2017-18 FEFP Calculation for Digital Classrooms.

Each district receives a minimum of \$500,000.

- Provided for implementing district plan for digital classrooms to be spent on infrastructure, instruction, professional development, accommodations, assessments, digital tools, and security.

Federally Connected Student Supplement

Federally
Connected
Student Supplement

Authority:
s. 1011.62(13),
F.S.



\$12,883,871 has been allocated for the Federally Connected Student Supplement.

For students connected with federally owned military installations, National Aeronautics and Space Administration (NASA) property, and Indian lands.

Must be eligible for federal Impact Aid Program funds under s. 8003 of Title VIII of the Elementary and Secondary Education Act of 1965.

Exempt Property Allocation: Capital Outlay Millage rate applied to value of exempt property.

Student Allocation: All qualifying students receive 3% of the BSA (\$126). Qualifying students with disabilities receive an additional 10.5% of the BSA (\$441).

www.FLDOE.org

Required Local Effort

Required Local Effort

Authority:
s. 1011.62(4),
F.S.



Required Local Effort (RLE) is the amount that each district is required by law to provide annually toward the cost of the Florida Education Finance Program.

The Legislature prescribes the aggregate RLE for all school districts collectively as an item in the General Appropriations Act.

The total adjusted amount for RLE is \$7,603,850,013. This represents a state average millage rate of 5.064. The millage rate is reduced for any district with ad valorem tax proceeds exceeding 90 percent of the district's FEFP formula entitlement.

School Recognition/Lottery

Discretionary
Lottery / School
Recognition

Authority:
Appropriations
Act and
s. 1001.451(2),
s. 1001.452(2),
s. 1008.36, F.S.

The total appropriation is \$134,582,877. This year all \$86,961,702 went towards School Recognition and the remaining \$47,621,175 went toward Discretionary Lottery.

Funds are provided for two programs:

1. First, funds are provided for the **School Recognition Program** to reward schools which improve one letter grade or achieve an "A". Allocations are based on up to \$100 per student in eligible schools.
2. The balance is provided for **Discretionary Lottery** to be used for enhancement by each school district. Funds are allocated on the district's share of base FEFP funding. School Advisory Councils receive up to \$5 per FTE student.



Class Size Reduction Categorical

\$3,097,734,706 is allocated to implement Class Size Reduction provisions of Section 1, Article IX of the State Constitution.



| | <u>CSR Factor per student</u> |
|-------------|-------------------------------|
| Grades PK-3 | \$1,317.03 |
| Grades 4-8 | \$ 898.36 |
| Grades 9-12 | \$ 900.53 |

K-12 Class Size Reduction Funding Total Operating and Capital Costs to Implement Through 2017-18 – Part 1

| | 2003/04 | 2004/05 | 2005/06 | 2006/07 | 2007/08 | 2008/09 | 2009/10 | 2010/11 |
|---------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| 2003/04 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 |
| 2004/05 | | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 |
| 2005/06 | | | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 |
| 2006/07 | | | | 601,329,648 | 601,329,648 | 601,329,648 | 601,329,648 | 601,329,648 |
| 2007/08 | | | | | 532,190,386 | 532,190,386 | 532,190,386 | 532,190,386 |
| 2008/09 | | | | | | 88,771,303 | 88,771,303 | 88,771,303 |
| 2009/10 | | | | | | | 116,087,816 | 116,087,816 |
| 2010/11 | | | | | | | | 68,246,534 |
| 2011/12 | | | | | | | | |
| 2012/13 | | | | | | | | |
| 2013/14 | | | | | | | | |
| 2014/15 | | | | | | | | |
| 2015/16 Fourth | | | | | | | | |
| 2016/17 Conf. | | | | | | | | |
| Operating Costs | 468,198,634 | 972,191,216 | 1,507,199,696 | 2,108,529,344 | 2,640,719,730 | 2,729,491,033 | 2,845,578,849 | 2,913,825,383 |
| FCO Costs | 600,000,000 | 100,000,000 | 83,400,000 | 1,100,000,000 | 650,000,000 | 0 | 0 | 0 |
| TOTAL to Implement | 1,068,198,634 | 1,072,191,216 | 1,590,599,696 | 3,208,529,344 | 3,290,719,730 | 2,729,491,033 | 2,845,578,849 | 2,913,825,383 |

K-12 Class Size Reduction Funding Total Operating and Capital Costs to Implement Through 2017-18 – Part 2

| | 2011/12 | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 | 2017/18 | 15 Yr Total |
|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------------|
| 2003/04 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 468,198,634 | 7,022,979,510 |
| 2004/05 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 503,992,582 | 7,055,896,148 |
| 2005/06 | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 | 535,008,480 | 6,955,110,240 |
| 2006/07 | 601,329,648 | 601,329,648 | 601,329,648 | 601,329,648 | 601,329,648 | 601,329,648 | 601,329,648 | 7,215,955,776 |
| 2007/08 | 532,190,386 | 532,190,386 | 532,190,386 | 532,190,386 | 532,190,386 | 532,190,386 | 532,190,386 | 5,854,094,246 |
| 2008/09 | 88,771,303 | 88,771,303 | 88,771,303 | 88,771,303 | 88,771,303 | 88,771,303 | 88,771,303 | 887,713,030 |
| 2009/10 | 116,087,816 | 116,087,816 | 116,087,816 | 116,087,816 | 116,087,816 | 116,087,816 | 116,087,816 | 1,044,790,344 |
| 2010/11 | 68,246,534 | 68,246,534 | 68,246,534 | 68,246,534 | 68,246,534 | 68,246,534 | 68,246,534 | 545,972,272 |
| 2011/12 | 13,639,496 | 13,639,496 | 13,639,496 | 13,639,496 | 13,639,496 | 13,639,496 | 13,639,496 | 95,476,472 |
| 2012/13 | | 47,283,378 | 47,283,378 | 47,283,378 | 47,283,378 | 47,283,378 | 47,283,378 | 283,700,268 |
| 2013/14 | | | 17,907 | 17,907 | 17,907 | 17,907 | 17,907 | 89,535 |
| 2014/15 | | | | 38,337,612 | 38,337,612 | 38,337,612 | 38,337,612 | 153,350,448 |
| 2015/16 | | | | | 21,921,554 | 21,921,554 | 21,921,554 | 65,764,662 |
| 2016/17 Fourth | | | | | | 36,750,678 | 36,750,678 | 73,501,356 |
| 2017/18 Conf. | | | | | | | 25,958,698 | 25,958,698 |
| Operating Costs | 2,927,464,879 | 2,974,748,257 | 2,974,766,164 | 3,013,103,776 | 3,035,025,330 | 3,071,776,008 | 3,097,734,706 | 37,280,353,005 |
| FCO Costs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,533,400,000 |
| TOTAL to Implement | 2,927,464,879 | 2,974,748,257 | 2,974,766,164 | 3,013,103,776 | 3,035,025,330 | 3,071,776,008 | 3,097,734,703 | 39,813,753,005 |

2017-18 Class Size Reduction Allocation

- **Class Size Compliance**
 - Class Size Maximums
 - PK-3 = 18; 4-8 = 22; 9-12 = 25
 - Measured at the Classroom level for traditional public schools
 - Measured at the School-Wide average for charter schools
 - Measured at the School-Wide average for district-operated schools of choice
 - Class size funding adjustments are made for each FTE above the class size maximum.

- **Initial Class Size reduction**
 - Class Size Reduction categorical funding amount for each FTE over the cap.
 - 100% Base Student Allocation (\$4,203.95) multiplied by the district cost differential for each FTE over the cap.

Example for ESTIMATING INITIAL Class Size Reduction

1. Total # of FTE out of compliance multiplied by 100% of the BSA multiplied by your school district's District Cost Differential (DCD).
 - $25 \text{ FTE} * (\$4,203.95 = \$105,098.75) * (\text{Dade DCD} = 1.0196) = \underline{\$107,158.69}$
2. # of FTE out of compliance by grade group * the appropriate class size allocation factor
 - $10 \text{ FTE Grades PK-3} * \$1,317.03 = \underline{\$13,170.30}$
 - $10 \text{ FTE Grades 4-8} * \$898.36 = \underline{\$8,983.60}$
 - $5 \text{ FTE Grades 9-12} * \$900.53 = \underline{\$4,502.65}$
 - Total Initial Reduction = \$133,815.24**

Please note that this is just an approximation, the actual calculation is much more in depth and has a lot more moving pieces. Your class size factor by grade group will be calculated based on UFTE, which means that it will be influenced by the type of students you serve. This example is just to provide you with a ROUGH estimate, and is based on the WFTE factors.

2017-18 Class Size Reduction Allocation

- **Commissioner may recommend by February 15, subject to approval by the Legislative Budget Commission, an alternate reduction amount.**
 - Extreme Emergency
 - Unable to meet requirements despite appropriate effort to do so
 - Appeals Process

- **Class Size Compliance Plans are Due to DOE February 1**
 - Must include the signature of the district's school board or charter's school board designee.



Funding Adjustments to the Class Size Operating Categorical

- **Reallocation to districts/schools in compliance**
 - Up to 5% of the Base Student Allocation multiplied by the total number of students
 - Not to exceed 25% of total funds reduced

- **Restoration to districts/schools not in compliance that submit a compliance plan by February 1.**
 - Balance of funds remaining, which is 75% of the calculated reduction.

- The Commissioner is authorized to withhold the distribution of the class size categorical allocation to ensure the availability of sufficient undistributed funds to support the implementation of the calculated reduction.

Contact Information

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